

transcat.com

Investor Relations

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NASDAQ: TRNS

Share Price ¹	\$91.82
Market Cap ¹	\$859.4M
TTM Revenue ²	\$348.4M
TTM Consol. Net Income ²	\$3.4M
TTM Adjusted EBITDA ²	\$50.9M
Cash & Cash Equivalents ^{2,3}	\$6.7M
Shares Outstanding	9.4M
Float	9.1M

1. As of August 18, 2026

2. At June 27, 2026

3. Includes \$39.6M available for borrowing under its secured revolving credit facility

Transcat is an industry leading provider of mission critical, accredited calibration services and equipment, and the only public company of its kind.

Investment Highlights

Calibration and Instrumentation Services Sector

- Regulatory Driven Model
- Recurring Revenue Model
- Growing TAM
- Attractive & Growing End Markets
- Fragmented & Localized Decision Makers

Transcat

- Leading Market Position
- Attractive Complement of Services
- Blue Chip Customer Base
- Compelling Track Record of Consistent Organic Growth, Driving Enhanced Levels of Profitability
- Acquirer of Choice in a Fragmented Market
- **Highly Fragmented, Large Market Opportunity Highlights Path to \$500M Revenue and Top-Tier Margins in 3-5 Years**



Broad and Diverse Blue-Chip Customer Base

Servicing the Fortune 500 Manufacturers

- Pharmaceuticals
- Medical Devices
 - Orthopedics
 - Endoscopy
 - Surgical Tools
- Defense Systems
- Aerospace
- Uranium Processing / Storage

Percentage of Service Revenue¹

Life Science /
FDA Regulated,
60%

Industrials /
Materials, 16%

Aerospace /
Defense, 8%

Services /
Consumer Goods, 7%

Other, 4% Energy / Utilities, 5%



MERCK



Bristol Myers Squibb

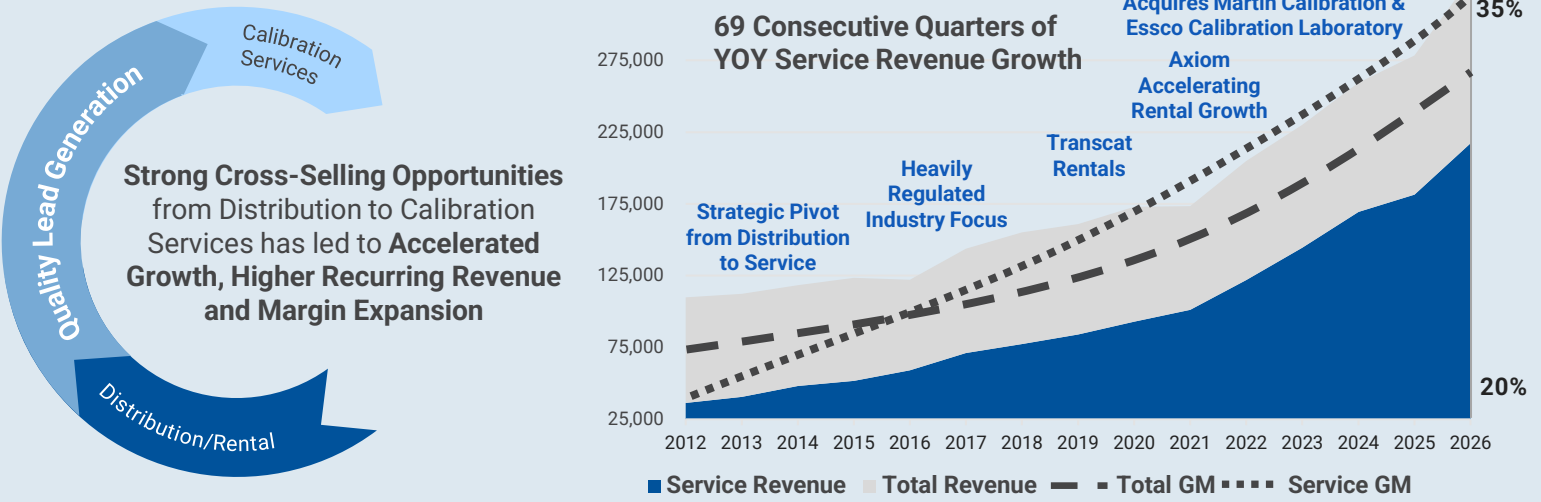


NORTHROP GRUMMAN

Strong Cross-Selling Opportunities from Distribution to Calibration Services



All Roads Lead to Service



Recent Acquisition Drivers Company estimates based on FY 2025

Year	Target	Geographic Expansion	Increased Capabilities & Expertise	Leveraged Infrastructure (Bolt-on)
FY27		✓	✓	
FY25		✓	✓	✓
FY25	Martin Calibration Inc.	✓	✓	✓
FY24		✓	✓	
FY24		✓	✓	
FY24			✓	✓
FY24			✓	✓
FY23		✓	✓	
FY22		✓		✓
FY22		✓	✓	
FY22		✓	✓	
FY21			✓	✓
FY21			✓	

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